Loan Applicant Questionnaire
Trucks, Trailers & Construction Equipment <$100k

Instructions: *To be asked by Broker, answered by Applicant / Broker (if known).*

1. Is the equipment being purchased for a business purpose? Yes ☐ No ☐

2. If a Corporation or LLC: Role/title (President, Manager, Member, etc.)? ☐

3. Are you the sole, 100% owner and guarantor of the business? Yes ☐ No ☐

4. Tell us what your business does and how you plan to use this equipment.

☐

5. In years, how long have you owned/managed the daily operations of your business? ☐

6. What experience did you have in the industry prior to starting this business?

☐

7. How do you get or source your jobs/loads? ☐

8. In miles, what is the radius of your service area? ☐

9. Does your business service area include Canada or Mexico? Yes ☐ No ☐

10. Is the applicant / guarantor a USA citizen? If not, include a copy of their unconditional PR Card.
Yes ☐ No ☐

11. Do you personally, or does your business, own any real estate? Yes ☐ No ☐

12. What is the address where will you store/park/garage the equipment being purchased when not in use?

Address	City	State	Zip

13. You will allow automatic, ACH withdrawals, from your bank, to make your (monthly) loan payments?
Yes ☐ No ☐

14. Did you serve in the US military? Yes ☐ No ☐

15. Date of Birth? Month / Day / Year ☐

16. **Construction Equipment:** Are you subcontracting the equipment ☐ or using it on your own jobs ☐?

17. **Trucking/Trailers:** What US DOT or MC number will you operate this equipment under?
DOT #: ☐ MC #: ☐

18. Is this DOT / MC number under your Own Authority ☐ or are you leased-on ☐?

19. How many units in fleet does your business OWN? Trucks: ☐ Trailers: ☐